

Code **PAN**
Company name The PAN Group Joint Stock Company
Date 01/27/2022
Subject Approved the plan for stock issuance to raise capital

Content:

The Board resolution dated June 26, 2021, the BOD of The PAN Group Joint Stock Company approved the plan for stock issuance to raise capital from the owner’s equity with details as follows:

1. Stock issuance to raise capital from owner’s equity:
 - Registered issuance volume: 86,543,432 shares
 - Total value (at par value): VND865,434,320,000
 - Exercise ratio: 5:2 (Those who own 05 shares will receive 02 rights, and with every 01 right will be entitled to receive 01 new share).
 - Plan to deal with fractional shares: The distributed shares will not be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - For example: at the record date, shareholder A owned 196 shares. With 5:2 performing ratio, the shareholder A will receive: $196 \times \frac{2}{5} = 78.4$ shares. According to rounding policy, the shareholder A receives 78 new shares and fractional shares of 0.4 will be cancelled.
 - Transfer restriction: none
2. Stock offering to existing shareholders:
 - Registered offering volume: 108,179,290 shares
 - Total value (at par value): VND1,081,792,900,000
 - Offering price: VND15,000/share
 - Exercise ratio: 2:1 (Those who own 05 shares will receive 02 rights, and with every 01 right will be entitled to receive 01 new share).
 - The rights should be transferred only once.
 - The new shares are freely transferable.
3. Approving the dossier of registration for stock issuance to raise capital from the owner’s equity and the stock offering to existing shareholders.
4. Approving the plan for using capital from the offering:

Total proceeds from the offering of VND1,622,689,350,000 will be used for the following purposes:

No	Content	Amount (VND)	Expected using time
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1	To increase the ownership ratio in Viet Nam Fumigation Joint Stock Company (VFG	225,000,000,000	From Quarter II/2022
2	To increase the ownership ratio in Bibica, ABT, 584 Nha Trang	600,000,000,000	From Quarter II/2022
	Total	825,000,000,000	
1	To invest M&A	400,000,000,000	From Quarter II/2022
	Total	400,000,000,000	
1	To invest other fields	100,000,000,000	From Quarter II/2022
	Total	100,000,000,000	
1	To increase capital for Long An Food Processing Export Joint Stock Company (LAF)	76,000,000,000	From Quarter II/2022
	Total	76,000,000,000	

- Stock name: Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Stock type: common share
- Stock code: CTS
- Par value: 10,000 dongs
- Number of shares issued: 106,436,576 shares
- Number of outstanding shares: 106,399,614 shares
- Number of treasury shares: 36,962 shares
- Number of shares expected to be issued: 8,511,969 shares
- Total value (based on par value): 85,119,690,000 dongs
- Charter capital after the issuance: VND1,149,485,450,000
- Issuing ratio: 8% (100:8)
- Expected execution time: Quarter I/2022 or Quarter II/2022, after being approved by the State Securities Commission of Vietnam (SSC)

